

## Responsive. Dependable. Flexible.

Southfield Mezzanine takes an old school approach to investing, focused on building lasting relationships with our partners

### TEAM CONTACT

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### For general inquiries

203-813-4100  
[www.southfieldmezz.com](http://www.southfieldmezz.com)

Southfield Capital has been partnering with exceptional, growing companies since its origins as a private equity firm in 2002. In 2013, Southfield launched its dedicated mezzanine strategy, raising its inaugural fund structured as a Small Business Investment Company (“SBIC”) providing both debt and equity co-investments across the lower middle market. Currently investing out of Fund II, Southfield Mezzanine aims to continue its strong history of partnering with experienced management teams and private equity sponsors across a variety of industry verticals.

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### How We Invest

Southfield Mezzanine targets U.S.-based businesses, tailoring flexible capital solutions to support acquisition and growth financings, as well as recapitalizations

#### EBITDA Criteria

**\$3MM**

*Minimum*

#### Investment Size

**\$5 - 20MM** per platform

*Can go larger with co-investment*

#### Industry Agnostic

Unitranche and Subordinated Debt  
Preferred and Common Equity Co-Investments  
Sponsored and Non-Sponsored Transactions

Greenwich, CT

140 Greenwich Avenue, 4th Floor  
Greenwich, CT 06830

Los Angeles, CA

9701 Wilshire Blvd., Suite 1000  
Beverly Hills, CA 90212

## Representative Investments

Unitranche Debt &  
Common Equity

**ANSER**  
ADVISORY

Subordinated Debt &  
Preferred Equity

**BRADO**

Subordinated Debt &  
Preferred Equity

**BrandRep**

Subordinated Debt &  
Preferred Equity

**Cirtec**  
MEDICAL

Subordinated Debt

**Confluent**  
HEALTH

Subordinated Debt &  
Preferred Equity



Subordinated Debt &  
Common Equity

**CSAT**  
Solutions

Unitranche Debt &  
Common Equity

**ELITE MEDICAL**  
STAFFING

Unitranche Debt &  
Common Equity

**THEFIVESTARINSTITUTE**

Unitranche Debt &  
Common Equity

**FORE**  
MACHINE COMPANY  
QUALITY YOU CAN DETEND ON

Unitranche Debt &  
Common Equity

**HULL**

Subordinated Debt

**INNOVATIVE**  
FLEXPAK

Subordinated Debt

**inthinc**

Subordinated Debt

**Lignetics**

Subordinated Debt &  
Common Equity

**NATIONAL MOLDING LLC**

Subordinated Debt &  
Common Equity

**NATIONWIDE**  
PROPERTY & APPRAISAL SERVICES

Subordinated Debt &  
Common Equity

**PrivateLabelSkin**

Subordinated Debt &  
Preferred Equity

**REIC**

Subordinated Debt &  
Preferred Equity

**SUNRISE**  
MOVING CHILDREN FORWARD

Subordinated Debt &  
Common Equity

**TOGO'S**  
GREAT SANDWICHES  
SINCE 1971  
WEST COAST ORIGINAL

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