

Responsive. Dependable. Flexible.

Southfield Mezzanine takes an old school approach to investing, focused on building lasting relationships with our partners

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Southfield Capital has been partnering with exceptional, growing companies since its origins as a private equity firm in 2002. In 2013, Southfield launched its dedicated mezzanine strategy, raising its inaugural fund structured as a Small Business Investment Company (“SBIC”) providing both debt and equity co-investments across the lower middle market. Currently investing out of Fund II, Southfield Mezzanine aims to continue its strong history of partnering with experienced management teams and private equity sponsors across a variety of industry verticals.

How We Invest

Southfield Mezzanine targets U.S.-based businesses, tailoring flexible capital solutions to support acquisition and growth financings, as well as recapitalizations

EBITDA Criteria

\$3MM
Minimum

Investment Size

\$5 - 20MM per platform
Can go larger with co-investment

Industry Agnostic

Unitranche and Subordinated Debt

Preferred and Common Equity Co-Investments

Sponsored and Non-Sponsored Transactions

Representative Investments

Unitranche Debt & Common Equity



Subordinated Debt & Preferred Equity



Subordinated Debt & Preferred Equity



Subordinated Debt & Preferred Equity



Subordinated Debt



Subordinated Debt & Preferred Equity



Subordinated Debt & Common Equity



Unitranche Debt & Common Equity



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Subordinated Debt & Preferred Equity



Subordinated Debt & Preferred Equity



Subordinated Debt & Common Equity

